

Alamo Heights Independent School District
Outstanding Debt Report
As of August 31,2021

Summary

Debt Outstanding

Total Principal	\$182,780,000
Total Principal and Interest	\$265,220,755
Total Principal per Capita	\$5,877.36
Total Principal and Interest per Capita	\$8,528.27
2021 District Population estimate	31,099

District Bond Credit Ratings

All of the District's currently outstanding issues have the following underlying ratings:

Moody's Investors Service Aa1

In addition, each of the issues, with the exception of the Series 2018C, also carry the following enhanced rating by virtue of the Texas Permanent School Fund Gaurantee:

Moody's Investors Service Aaa

Payment Sources

All of the above refenced bonds constitute direct obligations of the District payable from an annual ad valorem tax levied against all taxable property located therein, without legal limitation as to rate or amount.

For additional financial informaiton you may also refer to the District's Comprehensive Annual Financial Report available on the District website.

7101 Broadway
San Antonio, Texas 78209
Mike Hagar
Phone: (210) 8223374 Email: mikeh@ahisd.net

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS
SERIES 2013**

Dated Date: *February 1, 2014*
Issue Date: *March 5, 2013*
Original Issue Amount: **\$43,585,000**
Amount Currently Outstanding: **\$27,495,000**

Purpose: **School Buildings, Buses, and Refunding to generate Savings to the District**

Refunded a Portion of the Series 2005 Unlimited Tax School Building & Refunding Bonds

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2022	4,155,000	5.000%	402,493.75	298,618.75	4,856,112.50
2023	4,330,000	3.000%	298,618.75	233,668.75	4,862,287.50
2024	4,440,000	2.250%	233,668.75	183,718.75	4,857,387.50
2025	4,550,000	2.375%	183,718.75	129,687.50	4,863,406.25
2026	4,660,000	2.500%	129,687.50	71,437.50	4,861,125.00
2027	4,780,000	2.625%	71,437.50	8,700.00	4,860,137.50
2028	285,000	3.000%	8,700.00	4,425.00	298,125.00
2029	295,000	3.000%	4,425.00	0.00	299,425.00
	<u>27,495,000</u>		<u>1,332,750.00</u>	<u>930,256.25</u>	<u>29,758,006.25</u>

Maturities 2/1/2023 to 2/1/2029 are callable at par beginning Febraury 1, 2022

Debt per capita: by principal amount	\$884.11
by total debt service	\$956.88
Estimated Population	31,099

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BLDG & RFDG BONDS, SERIES 2014**

Dated Date: *January 1, 2014*
Issue Date: *January 9, 2014*
Original Issue Amount: **\$9,365,000**
Amount Currently Outstanding: **\$6,145,000**

Purpose: **School Buildings, Buses, and Refunding to generate Savings to the District**

Refunded the Series 2005 Unlimited Tax School Building & Refunding Bonds

FISCAL YEAR 31-Aug	NEW ISSUE AT ACTUAL RATES AS SHOWN				
	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2022	770,000	2.500%	89,850.00	80,225.00	940,075.00
2023	790,000	2.500%	80,225.00	70,350.00	940,575.00
2024	815,000	2.750%	70,350.00	59,143.75	944,493.75
2025	830,000	2.750%	59,143.75	47,731.25	936,875.00
2026	860,000	3.000%	47,731.25	34,831.25	942,562.50
2027	885,000	3.000%	34,831.25	21,556.25	941,387.50
2028	180,000	3.000%	21,556.25	18,856.25	220,412.50
2029	190,000	3.000%	18,856.25	16,006.25	224,862.50
2030	195,000	3.750%	16,006.25	12,350.00	223,356.25
2031	200,000	3.750%	12,350.00	8,600.00	220,950.00
2032	210,000	4.000%	8,600.00	4,400.00	223,000.00
2033	220,000	4.000%	4,400.00	0.00	224,400.00
	6,145,000		463,900.00	374,050.00	6,982,950.00

Maturities 2/1/2023 to 2/1/2033 are callable at par beginning on February 1, 2022

Debt per capita: by principal amount	\$197.59
by total debt service	\$224.54
Estimated Population	31,099

ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT
20,810,000
UNLIMITED TAX REFUNDING BONDS, SERIES 2016

Dated Date: *Septemebr 15, 2016*
Issue Date: *September 20, 2016*
Original Issue Amount: **\$26,280,000**
Amount Currently Outstanding: **\$20,810,000**

Purpose: **Refunding to generate Savings to the District**

Refunded a portion of the Series 2010 Unlimited Tax School Building Bonds

FISCAL YEAR END 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST</i> <i>RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2022	1,295,000	5.000%	316,290.63	283,915.63	1,895,206.25
2023	1,330,000	5.000%	283,915.63	250,665.63	1,864,581.25
2024	1,375,000	5.000%	250,665.63	216,290.63	1,841,956.25
2025	1,415,000	5.000%	216,290.63	180,915.63	1,812,206.25
2026	1,455,000	4.000%	180,915.63	151,815.63	1,787,731.25
2027	1,505,000	3.000%	151,815.63	129,240.63	1,786,056.25
2028	5,675,000	2.000%	129,240.63	72,490.63	5,876,731.25
2029	5,695,000	2.125%	72,490.63	11,981.25	5,779,471.88
2030	1,065,000	2.250%	11,981.25	0.00	1,076,981.25
	<u>20,810,000.00</u>		<u>1,613,606.25</u>	<u>1,297,315.63</u>	<u>23,720,921.88</u>

Maturities 2/1/2026 to 2/1/2030 are callable at par beginning February 1, 2025

Debt per capita:	by principal amount	\$669.15
	by total debt service	\$762.76
Estimated Population		31,099

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS
SERIES 2017**

Dated Date: *July 1, 2017*
Issue Date: *June 27, 2017*
Original Issue Amount: **\$15,000,000**
Amount Currently Outstanding: **\$12,240,000**

Purpose: School Buildings, Buses

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2022	830,000	4.500%	202,787.50	184,112.50	1,216,900.00
2023	860,000	4.500%	184,112.50	164,762.50	1,208,875.00
2024	875,000	4.500%	164,762.50	145,075.00	1,184,837.50
2025	330,000	4.500%	145,075.00	137,650.00	612,725.00
2026	350,000	4.500%	137,650.00	129,775.00	617,425.00
2027	370,000	4.500%	129,775.00	121,450.00	621,225.00
2028	400,000	3.500%	121,450.00	114,450.00	635,900.00
2029	430,000	3.000%	114,450.00	108,000.00	652,450.00
2030	500,000	2.500%	108,000.00	101,750.00	709,750.00
2031	500,000	2.500%	101,750.00	95,500.00	697,250.00
2032	500,000	2.500%	95,500.00	89,250.00	684,750.00
2033	275,000	2.500%	89,250.00	85,812.50	450,062.50
2034	575,000	2.500%	85,812.50	78,625.00	739,437.50
2035	595,000	2.500%	78,625.00	71,187.50	744,812.50
2036	615,000	2.500%	71,187.50	63,500.00	749,687.50
2037	640,000	2.500%	63,500.00	55,500.00	759,000.00
2038	665,000	2.500%	55,500.00	47,187.50	767,687.50
2039	680,000	3.125%	47,187.50	36,562.50	763,750.00
2040	715,000	3.250%	36,562.50	24,943.75	776,506.25
2041	750,000	3.250%	24,943.75	12,756.25	787,700.00
2042	785,000	3.250%	12,756.25	0.00	797,756.25
	12,240,000		2,070,637.50	1,867,850.00	16,178,487.50

Maturities 2/1/2023 to 2/1/2029 are callable at par beginning Febraury 1, 2022

Debt per capita:	by principal amount	\$393.58
	by total debt service	\$520.23
Estimated Population		31,099

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS
SERIES 2018A**

Dated Date: *May 15, 2018*
Issue Date: *May 10, 2018*
Original Issue Amount: **\$82,750,000**
Amount Currently Outstanding: **\$80,900,000**

Purpose:

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2022			1,721,787.50	1,721,787.50	3,443,575.00
2023			1,721,787.50	1,721,787.50	3,443,575.00
2024			1,721,787.50	1,721,787.50	3,443,575.00
2025			1,721,787.50	1,721,787.50	3,443,575.00
2026			1,721,787.50	1,721,787.50	3,443,575.00
2027			1,721,787.50	1,721,787.50	3,443,575.00
2028			1,721,787.50	1,721,787.50	3,443,575.00
2029	500,000	5.000%	1,721,787.50	1,709,287.50	3,931,075.00
2030	4,895,000	4.000%	1,709,287.50	1,611,387.50	8,215,675.00
2031	4,835,000	4.000%	1,611,387.50	1,514,687.50	7,961,075.00
2032	4,795,000	3.500%	1,514,687.50	1,430,775.00	7,740,462.50
2033	4,760,000	3.500%	1,430,775.00	1,347,475.00	7,538,250.00
2034	5,740,000	4.000%	1,347,475.00	1,232,675.00	8,320,150.00
2035	5,925,000	4.000%	1,232,675.00	1,114,175.00	8,271,850.00
2036	5,965,000	4.000%	1,114,175.00	994,875.00	8,074,050.00
2037	6,105,000	3.500%	994,875.00	888,037.50	7,987,912.50
2038	6,195,000	3.500%	888,037.50	779,625.00	7,862,662.50
2039	6,325,000	5.000%	779,625.00	621,500.00	7,726,125.00
2040	6,295,000	5.000%	621,500.00	464,125.00	7,380,625.00
2041	6,220,000	5.000%	464,125.00	308,625.00	6,992,750.00
2042	6,190,000	5.000%	308,625.00	153,875.00	6,652,500.00
2043	6,155,000	5.000%	153,875.00	0.00	6,308,875.00
	80,900,000		27,945,425.00	26,223,637.50	135,069,062.50

Maturities 2/1/2028 to 2/1/20243 are callable at par beginning Febraury 1, 2027

Debt per capita:	by principal amount	\$2,601.37
	by total debt service	\$4,343.20
Estimated Population	31,099	

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX REFUNDING BONDS
SERIES 2018C**

Dated Date: *June 26, 2018*
Issue Date: *June 26, 2018*
Original Issue Amount: **\$1,670,000**
Amount Currently Outstanding: **\$1,140,000**

Purpose:

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2022	180,000	2.960%	16,872.00	14,208.00	211,080.00
2023	185,000	2.960%	14,208.00	11,470.00	210,678.00
2024	185,000	2.960%	11,470.00	8,732.00	205,202.00
2025	190,000	2.960%	8,732.00	5,920.00	204,652.00
2026	200,000	2.960%	5,920.00	2,960.00	208,880.00
2027	200,000	2.960%	2,960.00	0.00	202,960.00
	<u>1,140,000</u>		<u>60,162.00</u>	<u>43,290.00</u>	<u>1,243,452.00</u>

Non-Callable

Debt per capita:	by principal amount	\$36.66
	by total debt service	\$39.98
Estimated Population		31,099

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX REFUNDING BONDS
SERIES 2018C**

Dated Date: *June 26, 2018*
Issue Date: *June 26, 2018*
Original Issue Amount: **\$1,670,000**
Amount Currently Outstanding: **\$5,540,000**

Purpose:

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2022	95,000	3.000%	109,825.00	108,400.00	313,225.00
2023	100,000	3.000%	108,400.00	106,900.00	315,300.00
2024	110,000	4.000%	106,900.00	104,700.00	321,600.00
2025	125,000	4.000%	104,700.00	102,200.00	331,900.00
2026	135,000	4.000%	102,200.00	99,500.00	336,700.00
2027	150,000	4.000%	99,500.00	96,500.00	346,000.00
2028	735,000	4.000%	96,500.00	81,800.00	913,300.00
2029	730,000	4.000%	81,800.00	67,200.00	879,000.00
2030	755,000	4.000%	67,200.00	52,100.00	874,300.00
2031	750,000	4.000%	52,100.00	37,100.00	839,200.00
2032	750,000	4.000%	37,100.00	22,100.00	809,200.00
2033	1,105,000	4.000%	22,100.00		1,127,100.00
	<u>5,540,000</u>		<u>988,325.00</u>	<u>878,500.00</u>	<u>7,406,825.00</u>

Non-Callable

Debt per capita:	by principal amount	\$178.14
	by total debt service	\$238.17
Estimated Population		31,099

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS
SERIES 2020A**

Dated Date: *November 1, 2020*
Issue Date: *October 26, 2020*
Original Issue Amount: **\$16,370,000**
Amount Currently Outstanding: **\$16,270,000**

Purpose: Refunding to creat debt service savings to the District, renovate and new construction.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2022	2,080,000	3.000%	359,600.00	328,400.00	2,768,000.00
2023	2,315,000	5.000%	328,400.00	270,525.00	2,913,925.00
2024	2,565,000	5.000%	270,525.00	206,400.00	3,041,925.00
2025	3,375,000	5.000%	206,400.00	122,025.00	3,703,425.00
2026	1,115,000	5.000%	122,025.00	94,150.00	1,331,175.00
2027	1,100,000	5.000%	94,150.00	66,650.00	1,260,800.00
2028	1,085,000	5.000%	66,650.00	39,525.00	1,191,175.00
2029	860,000	3.000%	39,525.00	26,625.00	926,150.00
2030	880,000	3.000%	26,625.00	13,425.00	920,050.00
2031	895,000	3.000%	13,425.00		908,425.00
	<u>16,270,000</u>		<u>1,527,325.00</u>	<u>1,167,725.00</u>	<u>18,965,050.00</u>

Non-Callable

Debt per capita:	by principal amount	\$523.17
	by total debt service	\$609.83
Estimated Population		31,099

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS
SERIES 2020B**

Dated Date: *November 1, 2020*
Issue Date: *October 26, 2020*
Original Issue Amount: **\$12,240,000**
Amount Currently Outstanding: **\$12,240,000**

Purpose: Renovate and new construction.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2022			122,400.00	122,400.00	244,800.00
2023			122,400.00	428,400.00	550,800.00
2024			428,400.00	428,400.00	856,800.00
2025			428,400.00	428,400.00	856,800.00
2026			428,400.00	428,400.00	856,800.00
2027			428,400.00	428,400.00	856,800.00
2028			428,400.00	428,400.00	856,800.00
2029			428,400.00	428,400.00	856,800.00
2030			428,400.00	428,400.00	856,800.00
2031			428,400.00	428,400.00	856,800.00
2032	645,000	<i>7.000%</i>	428,400.00	405,825.00	1,479,225.00
2033	690,000	<i>7.000%</i>	405,825.00	381,675.00	1,477,500.00
2034	740,000	<i>7.000%</i>	381,675.00	355,775.00	1,477,450.00
2035	795,000	<i>7.000%</i>	355,775.00	327,950.00	1,478,725.00
2036	855,000	<i>7.000%</i>	327,950.00	298,025.00	1,480,975.00
2037	915,000	<i>7.000%</i>	298,025.00	266,000.00	1,479,025.00
2038	980,000	<i>7.000%</i>	266,000.00	231,700.00	1,477,700.00
2039	1,050,000	<i>7.000%</i>	231,700.00	194,950.00	1,476,650.00
2040	1,130,000	<i>7.000%</i>	194,950.00	155,400.00	1,480,350.00
2041	1,210,000	<i>7.000%</i>	155,400.00	113,050.00	1,478,450.00
2042	1,560,000	<i>7.000%</i>	113,050.00	58,450.00	1,731,500.00
2043	1,670,000	<i>7.000%</i>	58,450.00		1,728,450.00
	<u>12,240,000</u>		<u>6,889,200.00</u>	<u>6,766,800.00</u>	<u>25,896,000.00</u>

* Interest calculated to Feb. 1, 2023 at the initial rate of 2% and thereafter at step rate of 7%

Non-Callable

Debt per capita:	by principal amount	\$393.58
	by total debt service	\$832.70
Estimated Population		31,099

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS
SUMMARY OF OUTSTANDING PRINCIPAL**

FISCAL YEAR	Series 2013	Series 2014 Rfdg & New	Series 2014 Rfdg	Series 2015 Rfdg	Series 2016 Rfdg	Series 2017	Series 2018A	Series 2018C Ref	Series 2019 Ref	Series 2020A	Series 2020B	Grand Total Debt Service
2022	4,155,000.00	770,000.00			1,295,000.00	830,000.00	0.00	180,000.00	95,000.00	2,080,000.00	0.00	9,405,000.00
2023	4,330,000.00	790,000.00			1,330,000.00	860,000.00	0.00	185,000.00	100,000.00	2,315,000.00	0.00	9,910,000.00
2024	4,440,000.00	815,000.00			1,375,000.00	875,000.00	0.00	185,000.00	110,000.00	2,565,000.00	0.00	10,365,000.00
2025	4,550,000.00	830,000.00			1,415,000.00	330,000.00	0.00	190,000.00	125,000.00	3,375,000.00	0.00	10,815,000.00
2026	4,660,000.00	860,000.00			1,455,000.00	350,000.00	0.00	200,000.00	135,000.00	1,115,000.00	0.00	8,775,000.00
2027	4,780,000.00	885,000.00			1,505,000.00	370,000.00	0.00	<u>200,000.00</u>	150,000.00	1,100,000.00	0.00	8,990,000.00
2028	285,000.00	180,000.00			5,675,000.00	400,000.00	0.00		735,000.00	1,085,000.00	0.00	8,360,000.00
2029	<u>295,000.00</u>	190,000.00			5,695,000.00	430,000.00	500,000.00		730,000.00	860,000.00	0.00	8,700,000.00
2030		195,000.00			<u>1,065,000.00</u>	500,000.00	4,895,000.00		755,000.00	880,000.00	0.00	8,290,000.00
2031		200,000.00				500,000.00	4,835,000.00		750,000.00	<u>895,000.00</u>	0.00	7,180,000.00
2032		210,000.00				500,000.00	4,795,000.00		750,000.00		645,000.00	6,900,000.00
2033		<u>220,000.00</u>				275,000.00	4,760,000.00		<u>1,105,000.00</u>		690,000.00	7,050,000.00
2034						575,000.00	5,740,000.00				740,000.00	7,055,000.00
2035						595,000.00	5,925,000.00				795,000.00	7,315,000.00
2036						615,000.00	5,965,000.00				855,000.00	7,435,000.00
2037						640,000.00	6,105,000.00				915,000.00	7,660,000.00
2038						665,000.00	6,195,000.00				980,000.00	7,840,000.00
2039						680,000.00	6,325,000.00				1,050,000.00	8,055,000.00
2040						715,000.00	6,295,000.00				1,130,000.00	8,140,000.00
2041						750,000.00	6,220,000.00				1,210,000.00	8,180,000.00
2042						<u>785,000.00</u>	6,190,000.00				1,560,000.00	8,535,000.00
2043							<u>6,155,000.00</u>				1,670,000.00	7,825,000.00
	<u>27,495,000.00</u>	<u>6,145,000.00</u>	<u>0.00</u>	<u>0.00</u>	<u>20,810,000.00</u>	<u>12,240,000.00</u>	<u>80,900,000.00</u>	<u>1,140,000.00</u>	<u>5,540,000.00</u>	<u>16,270,000.00</u>	<u>12,240,000.00</u>	<u>182,780,000.00</u>

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS
SUMMARY OF OUTSTANDING ISSUES**

FISCAL YEAR 31-Aug	Series 2013	Series 2014 Rfdg & New	Series 2016 Rfdg	Series 2017	Series 2018A	Series 2018C Ref	Series 2019 Ref	Series 2020A	Series 2020B	Grand Total Debt Service
2022	4,856,112.50	940,075.00	1,895,206.25	1,216,900.00	3,443,575.00	211,080.00	313,225.00	2,768,000.00	244,800.00	15,888,973.75
2023	4,862,287.50	940,575.00	1,864,581.25	1,208,875.00	3,443,575.00	210,678.00	315,300.00	2,913,925.00	550,800.00	16,310,596.75
2024	4,857,387.50	944,493.75	1,841,956.25	1,184,837.50	3,443,575.00	205,202.00	321,600.00	3,041,925.00	856,800.00	16,697,777.00
2025	4,863,406.25	936,875.00	1,812,206.25	612,725.00	3,443,575.00	204,652.00	331,900.00	3,703,425.00	856,800.00	16,765,564.50
2026	4,861,125.00	942,562.50	1,787,731.25	617,425.00	3,443,575.00	208,880.00	336,700.00	1,331,175.00	856,800.00	14,385,973.75
2027	4,860,137.50	941,387.50	1,786,056.25	621,225.00	3,443,575.00	202,960.00	346,000.00	1,260,800.00	856,800.00	14,318,941.25
2028	298,125.00	220,412.50	5,876,731.25	635,900.00	3,443,575.00		913,300.00	1,191,175.00	856,800.00	13,436,018.75
2029	<u>299,425.00</u>	224,862.50	5,779,471.88	652,450.00	3,931,075.00		879,000.00	926,150.00	856,800.00	13,549,234.38
2030		223,356.25	<u>1,076,981.25</u>	709,750.00	8,215,675.00		874,300.00	920,050.00	856,800.00	12,876,912.50
2031		220,950.00		697,250.00	7,961,075.00		839,200.00	<u>908,425.00</u>	856,800.00	11,483,700.00
2032		223,000.00		684,750.00	7,740,462.50		809,200.00		1,479,225.00	10,936,637.50
2033		<u>224,400.00</u>		450,062.50	7,538,250.00		<u>1,127,100.00</u>		1,477,500.00	10,817,312.50
2034				739,437.50	8,320,150.00				1,477,450.00	10,537,037.50
2035				744,812.50	8,271,850.00				1,478,725.00	10,495,387.50
2036				749,687.50	8,074,050.00				1,480,975.00	10,304,712.50
2037				759,000.00	7,987,912.50				1,479,025.00	10,225,937.50
2038				767,687.50	7,862,662.50				1,477,700.00	10,108,050.00
2039				763,750.00	7,726,125.00				1,476,650.00	9,966,525.00
2040				776,506.25	7,380,625.00				1,480,350.00	9,637,481.25
2041				787,700.00	6,992,750.00				1,478,450.00	9,258,900.00
2042				<u>797,756.25</u>	6,652,500.00				1,731,500.00	9,181,756.25
2043					<u>6,308,875.00</u>				1,728,450.00	8,037,325.00
	<u>29,758,006.25</u>	<u>6,982,950.00</u>	<u>23,720,921.88</u>	<u>16,178,487.50</u>	<u>135,069,062.50</u>	<u>1,243,452.00</u>	<u>7,406,825.00</u>	<u>18,965,050.00</u>	<u>25,896,000.00</u>	<u>265,220,755.13</u>

*Prepared by
Duane L. Westerman / Allen R. Westerman
SAMCO Capital Markets, Inc.*

ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT
Consolidated Debt Service Schedule

FISCAL YEAR 31-Aug	Principal	Interest	Total
2022	9,405,000.00	6,483,973.750	15,888,973.75
2023	9,910,000.00	6,400,596.750	16,310,596.75
2024	10,365,000.00	6,332,777.000	16,697,777.00
2025	10,815,000.00	5,950,564.500	16,765,564.50
2026	8,775,000.00	5,610,973.750	14,385,973.75
2027	8,990,000.00	5,328,941.250	14,318,941.25
2028	8,360,000.00	5,076,018.750	13,436,018.75
2029	8,700,000.00	4,849,234.375	13,549,234.38
2030	8,290,000.00	4,586,912.500	12,876,912.50
2031	7,180,000.00	4,303,700.000	11,483,700.00
2032	6,900,000.00	4,036,637.500	10,936,637.50
2033	7,050,000.00	3,767,312.500	10,817,312.50
2034	7,055,000.00	3,482,037.500	10,537,037.50
2035	7,315,000.00	3,180,387.500	10,495,387.50
2036	7,435,000.00	2,869,712.500	10,304,712.50
2037	7,660,000.00	2,565,937.500	10,225,937.50
2038	7,840,000.00	2,268,050.000	10,108,050.00
2039	8,055,000.00	1,911,525.000	9,966,525.00
2040	8,140,000.00	1,497,481.250	9,637,481.25
2041	8,180,000.00	1,078,900.000	9,258,900.00
2042	8,535,000.00	646,756.250	9,181,756.25
2043	7,825,000.00	212,325.000	8,037,325.00
	182,780,000.00	82,440,755.125	265,220,755.13

Debt per capita:	by principal amount	\$5,877.36
	by total debt service	\$8,528.27
Estimated Population		31,099