

**Alamo Heights Independent School District**  
**Outstanding Debt Report**  
**As of August 31, 2018**

Summary

**Debt Outstanding**

Total Principal	\$190,160,000
Total Principal and Interest	\$278,281,470
Total Principal per Capita	\$6,146.29
Total Principal and Interest per Capita	\$8,994.52

**District Bond Credit Ratings**

All of the District's currently outstanding issues have the following underlying ratings:

Moody's Investors Service                      Aa1

In addition, each of the issues also carry the following enhanced rating by virtue of the Texas Permanent School Fund Gaurantee:

Moody's Investors Service                      Aaa

**Payment Sources**

All of the above referenced bonds constitute direct obligations of the District payable from an annual ad valorem tax levied against all taxable property located therein, without legal limitation as to rate or amount.

*For additional financial informaiton you may also refer to the District's Comprehensive Annual Financial Report available on the District website.*

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**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS  
SERIES 2012**

**Dated Date:** *March 1, 2012*  
**Issue Date:** *March 21, 2012*  
**Original Issue Amount:** **\$9,000,000**  
**Amount Currently Outstanding:** **\$7,900,000**

**Purpose:** School Buildings & Buses

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2019	320,000	4.500%	145,018.75	137,818.75	602,837.50
2020	250,000	4.500%	137,818.75	132,193.75	520,012.50
2021	180,000	4.000%	132,193.75	128,593.75	440,787.50
2022	205,000	4.000%	128,593.75	124,493.75	458,087.50
2023	215,000	4.000%	124,493.75	120,193.75	459,687.50
2024	230,000	4.000%	120,193.75	115,593.75	465,787.50
2025	250,000	4.000%	115,593.75	110,593.75	476,187.50
2026	265,000	4.000%	110,593.75	105,293.75	480,887.50
2027	285,000	4.000%	105,293.75	99,593.75	489,887.50
2028	875,000	4.000%	99,593.75	82,093.75	1,056,687.50
2029	875,000	3.500%	82,093.75	66,781.25	1,023,875.00
2030	900,000	3.500%	66,781.25	51,031.25	1,017,812.50
2031	900,000	3.500%	51,031.25	35,281.25	986,312.50
2032	900,000	3.500%	35,281.25	19,531.25	954,812.50
2033	1,250,000	3.125%	19,531.25	0.00	1,269,531.25
	<u>7,900,000</u>		<u>1,474,106.25</u>	<u>1,329,087.50</u>	<u>10,703,193.75</u>

**Maturities 2/1/2022 to 2/1/2033 are callable at Par beginning Febraury 1, 2020**

<b>Debt per capita:</b> by principal amount	\$255.34
by total debt service	\$345.95
2018 Estimated Population	30,939

*Prepared by  
Duane L. Westerman / Allen R. Westerman  
SAMCO Capital Markets, Inc.*

# ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS SERIES 2013

**Dated Date:** *February 1, 2014*  
**Issue Date:** *March 5, 2013*  
**Original Issue Amount:** **\$43,585,000**  
**Amount Currently Outstanding:** **\$36,935,000**

**Purpose:** School Buildings, Buses, and Refunding to generate Savings to the District

*Refunded a Portion of the Series 2005 Unlimited Tax School Building & Refunding Bonds*

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2019	1,760,000	<b>2.000%</b>	556,293.75	538,693.75	2,854,987.50
2020	3,720,000	<b>2.000%</b>	538,693.75	501,493.75	4,760,187.50
2021	3,960,000	<b>5.000%</b>	501,493.75	402,493.75	4,863,987.50
2022	4,155,000	<b>5.000%</b>	402,493.75	298,618.75	4,856,112.50
2023	4,330,000	<b>3.000%</b>	298,618.75	233,668.75	4,862,287.50
2024	4,440,000	<b>2.250%</b>	233,668.75	183,718.75	4,857,387.50
2025	4,550,000	<b>2.375%</b>	183,718.75	129,687.50	4,863,406.25
2026	4,660,000	<b>2.500%</b>	129,687.50	71,437.50	4,861,125.00
2027	4,780,000	<b>2.625%</b>	71,437.50	8,700.00	4,860,137.50
2028	285,000	<b>3.000%</b>	8,700.00	4,425.00	298,125.00
2029	295,000	<b>3.000%</b>	4,425.00	0.00	299,425.00
	<u>36,935,000</u>		<u>2,929,231.25</u>	<u>2,372,937.50</u>	<u>42,237,168.75</u>

**Maturities 2/1/2023 to 2/1/2029 are callable at par beginning February 1, 2022**

<b>Debt per capita:</b> by principal amount	\$1,193.80
by total debt service	\$1,365.18
2018 Estimated Population	30,939

*Prepared by*  
 Duane L. Westerman / Allen R. Westerman  
 SAMCO Capital Markets, Inc.

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BLDG & RFDG BONDS, SERIES 2014**

**Dated Date:** *January 1, 2014*  
**Issue Date:** *January 9, 2014*  
**Original Issue Amount:** **\$9,365,000**  
**Amount Currently Outstanding:** **\$7,995,000**

**Purpose:** **School Buildings, Buses, and Refunding to generate Savings to the District**

*Refunded the Series 2005 Unlimited Tax School Building & Refunding Bonds*

FISCAL YEAR 31-Aug	NEW ISSUE AT ACTUAL RATES AS SHOWN				
	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2019	390,000	3.000%	117,600.00	111,750.00	619,350.00
2020	710,000	3.000%	111,750.00	101,100.00	922,850.00
2021	750,000	3.000%	101,100.00	89,850.00	940,950.00
2022	770,000	2.500%	89,850.00	80,225.00	940,075.00
2023	790,000	2.500%	80,225.00	70,350.00	940,575.00
2024	815,000	2.750%	70,350.00	59,143.75	944,493.75
2025	830,000	2.750%	59,143.75	47,731.25	936,875.00
2026	860,000	3.000%	47,731.25	34,831.25	942,562.50
2027	885,000	3.000%	34,831.25	21,556.25	941,387.50
2028	180,000	3.000%	21,556.25	18,856.25	220,412.50
2029	190,000	3.000%	18,856.25	16,006.25	224,862.50
2030	195,000	3.750%	16,006.25	12,350.00	223,356.25
2031	200,000	3.750%	12,350.00	8,600.00	220,950.00
2032	210,000	4.000%	8,600.00	4,400.00	223,000.00
2033	220,000	4.000%	4,400.00	0.00	224,400.00
	<u>7,995,000</u>		<u>794,350.00</u>	<u>676,750.00</u>	<u>9,466,100.00</u>

**Maturities 2/1/2023 to 2/1/2033 are callable at par beginning on February 1, 2022**

<b>Debt per capita:</b> by principal amount	\$258.41
by total debt service	\$305.96
2018 Estimated Population	30,939

# ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX REFUNDING BONDS, SERIES 2014

**Dated Date:** *June 1, 2014*  
**Issue Date:** *May 15, 2014*  
**Original Issue Amount:** **\$620,000**  
**Amount Currently Outstanding:** **\$210,000**

**Purpose:** Refunding to generate Savings to the District

*Refunded the Series 2003 Unlimited Tax School Building & Refunding Bonds*

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2019	105,000	<i>1.160%</i>	1,354.50	745.50	107,100.00
2020	105,000	<i>1.420%</i>	745.50	0.00	105,745.50
	<u>210,000</u>		<u>2,100.00</u>	745.50	<u>212,845.50</u>

**Non Callable**

<b>Debt per capita:</b> by principal amount	\$6.79
by total debt service	\$6.88
2018 Estimated Population	30,939

# ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX REFUNDING BONDS, SERIES 2015

**Dated Date:** *December 1, 2015*  
**Issue Date:** *December 10, 2015*  
**Original Issue Amount:** **\$4,505,000**  
**Amount Currently Outstanding:** **\$1,930,000**

**Purpose:** Refunding to generate Savings to the District

*Refunded the Series 2009 Issue*

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2019	1,930,000	<i>1.050%</i>	10,132.50	0.00	1,940,132.50
	<u>1,930,000.00</u>		<u>10,132.50</u>	<u>0.00</u>	<u>1,940,132.50</u>

**Non Callable**

<b>Debt per capita:</b>	by principal amount	\$62.38
	by total debt service	\$62.71
2018 Estimated Population		30,939

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT**  
**24,340,000**  
**UNLIMITED TAX REFUNDING BONDS, SERIES 2016**

**Dated Date:** *Septemebr 15, 2016*  
**Issue Date:** *September 20, 2016*  
**Original Issue Amount:** **\$26,280,000**  
**Amount Currently Outstanding:** **\$24,340,000**

**Purpose:** **Refunding to generate Savings to the District**

*Refunded a portion of the Series 2010 Unlimited Tax School Building Bonds*

FISCAL  
YEAR END  
31-Aug

	PRINCIPAL DUE 2/1	<i>INTEREST</i> <i>RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2019	1,115,000	<b>5.000%</b>	404,540.63	376,665.63	1,896,206.25
2020	1,155,000	<b>5.000%</b>	376,665.63	347,790.63	1,879,456.25
2021	1,260,000	<b>5.000%</b>	347,790.63	316,290.63	1,924,081.25
2022	1,295,000	<b>5.000%</b>	316,290.63	283,915.63	1,895,206.25
2023	1,330,000	<b>5.000%</b>	283,915.63	250,665.63	1,864,581.25
2024	1,375,000	<b>5.000%</b>	250,665.63	216,290.63	1,841,956.25
2025	1,415,000	<b>5.000%</b>	216,290.63	180,915.63	1,812,206.25
2026	1,455,000	<b>4.000%</b>	180,915.63	151,815.63	1,787,731.25
2027	1,505,000	<b>3.000%</b>	151,815.63	129,240.63	1,786,056.25
2028	5,675,000	<b>2.000%</b>	129,240.63	72,490.63	5,876,731.25
2029	5,695,000	<b>2.125%</b>	72,490.63	11,981.25	5,779,471.88
2030	1,065,000	<b>2.250%</b>	11,981.25	0.00	1,076,981.25
	<u>24,340,000.00</u>		<u>2,742,603.13</u>	<u>2,338,062.50</u>	<u>29,420,665.63</u>

**Maturities 2/1/2026 to 2/1/2030 are callable at par beginning February 1, 2025**

<b>Debt per capita:</b>	by principal amount	\$786.71
	by total debt service	\$950.92
2018 Estimated Population		30,939

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS  
SERIES 2017**

**Dated Date:** *July 1, 2017*  
**Issue Date:** *June 27, 2017*  
**Original Issue Amount:** **\$15,000,000**  
**Amount Currently Outstanding:** **\$14,430,000**

**Purpose:** Designing, constructing, renovating, improving, acquiring and equipping school facilities (and any necessary or related removal of existing facilities), the purchase necessary sites for school facilities, and the purchase of school buses.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2019	620,000	4.500%	252,062.50	238,112.50	1,110,175.00
2020	785,000	4.500%	238,112.50	220,450.00	1,243,562.50
2021	785,000	4.500%	220,450.00	202,787.50	1,208,237.50
2022	830,000	4.500%	202,787.50	184,112.50	1,216,900.00
2023	860,000	4.500%	184,112.50	164,762.50	1,208,875.00
2024	875,000	4.500%	164,762.50	145,075.00	1,184,837.50
2025	330,000	4.500%	145,075.00	137,650.00	612,725.00
2026	350,000	4.500%	137,650.00	129,775.00	617,425.00
2027	370,000	4.500%	129,775.00	121,450.00	621,225.00
2028	400,000	3.500%	121,450.00	114,450.00	635,900.00
2029	430,000	3.000%	114,450.00	108,000.00	652,450.00
2030	500,000	2.500%	108,000.00	101,750.00	709,750.00
2031	500,000	2.500%	101,750.00	95,500.00	697,250.00
2032	500,000	2.500%	95,500.00	89,250.00	684,750.00
2033	275,000	2.500%	89,250.00	85,812.50	450,062.50
2034	575,000	2.500%	85,812.50	78,625.00	739,437.50
2035	595,000	2.500%	78,625.00	71,187.50	744,812.50
2036	615,000	2.500%	71,187.50	63,500.00	749,687.50
2037	640,000	2.500%	63,500.00	55,500.00	759,000.00
2038	665,000	2.500%	55,500.00	47,187.50	767,687.50
2039	680,000	3.125%	47,187.50	36,562.50	763,750.00
2040	715,000	3.250%	36,562.50	24,943.75	776,506.25
2041	750,000	3.250%	24,943.75	12,756.25	787,700.00
2042	785,000	3.250%	12,756.25	0.00	797,756.25
	14,430,000		2,781,262.50	2,529,200.00	19,740,462.50

**Maturities 2/1/2023 to 2/1/2029 are callable at par beginning February 1, 2022**

<b>Debt per capita:</b>	by principal amount	\$466.40
	by total debt service	\$638.04
2018 Estimated Population		30,939



**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS  
SERIES 2018A**

**Dated Date:** *May 15, 2018*  
**Issue Date:** *May 10, 2018*  
**Original Issue Amount:** **\$82,750,000**  
**Amount Currently Outstanding:** **\$82,750,000**

**Purpose:** Designing, constructing, renovating, improving, acquiring and equipping school facilities (and any necessary or related removal of existing facilities), the purchase necessary sites for school facilities, and the purchase of school buses.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2019	800,000	3.000%	1,760,037.50	1,748,037.50	4,308,075.00
2020	1,050,000	5.000%	1,748,037.50	1,721,787.50	4,519,825.00
2021			1,721,787.50	1,721,787.50	3,443,575.00
2022			1,721,787.50	1,721,787.50	3,443,575.00
2023			1,721,787.50	1,721,787.50	3,443,575.00
2024			1,721,787.50	1,721,787.50	3,443,575.00
2025			1,721,787.50	1,721,787.50	3,443,575.00
2026			1,721,787.50	1,721,787.50	3,443,575.00
2027			1,721,787.50	1,721,787.50	3,443,575.00
2028			1,721,787.50	1,721,787.50	3,443,575.00
2029	500,000	5.000%	1,721,787.50	1,709,287.50	3,931,075.00
2030	4,895,000	4.000%	1,709,287.50	1,611,387.50	8,215,675.00
2031	4,835,000	4.000%	1,611,387.50	1,514,687.50	7,961,075.00
2032	4,795,000	3.500%	1,514,687.50	1,430,775.00	7,740,462.50
2033	4,760,000	3.500%	1,430,775.00	1,347,475.00	7,538,250.00
2034	5,740,000	4.000%	1,347,475.00	1,232,675.00	8,320,150.00
2035	5,925,000	4.000%	1,232,675.00	1,114,175.00	8,271,850.00
2036	5,965,000	4.000%	1,114,175.00	994,875.00	8,074,050.00
2037	6,105,000	3.500%	994,875.00	888,037.50	7,987,912.50
2038	6,195,000	3.500%	888,037.50	779,625.00	7,862,662.50
2039	6,325,000	5.000%	779,625.00	621,500.00	7,726,125.00
2040	6,295,000	5.000%	621,500.00	464,125.00	7,380,625.00
2041	6,220,000	5.000%	464,125.00	308,625.00	6,992,750.00
2042	6,190,000	5.000%	308,625.00	153,875.00	6,652,500.00
2043	6,155,000	5.000%	153,875.00	0.00	6,308,875.00
	<u>82,750,000</u>		<u>33,175,287.50</u>	<u>31,415,250.00</u>	<u>147,340,537.50</u>

**Maturities 2/1/2028 to 2/1/20243 are callable at par beginning Febraury 1, 2027**

<b>Debt per capita:</b>	by principal amount	\$2,674.62
	by total debt service	\$4,762.29
2018 Estimated Population		30,939

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS  
SERIES 2018B**

**Dated Date:** *June 5, 2018*  
**Issue Date:** *May 10, 2018*  
**Original Issue Amount:** **\$12,000,000**  
**Amount Currently Outstanding:** **\$12,000,000**

**Purpose:** Designing, constructing, renovating, improving, acquiring and equipping school facilities (and any necessary or related removal of existing facilities), the purchase necessary sites for school facilities, and the purchase of school buses.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2019			180,000.00	180,000.00	360,000.00
2020			180,000.00	180,000.00	360,000.00
2021	1,050,000	<b>3.000%</b>	180,000.00	383,250.00	1,613,250.00
2022	1,850,000	<b>7.000%</b>	383,250.00	318,500.00	2,551,750.00
2023	2,075,000	<b>7.000%</b>	318,500.00	245,875.00	2,639,375.00
2024	2,500,000	<b>7.000%</b>	245,875.00	158,375.00	2,904,250.00
2025	3,025,000	<b>7.000%</b>	158,375.00	52,500.00	3,235,875.00
2026	500,000	<b>7.000%</b>	52,500.00	35,000.00	587,500.00
2027	500,000	<b>7.000%</b>	35,000.00	17,500.00	552,500.00
2028	500,000	<b>7.000%</b>	17,500.00	0.00	517,500.00
	<u>12,000,000</u>		<u>1,751,000.00</u>	<u>1,571,000.00</u>	<u>15,322,000.00</u>

**Maturities 2/1/2022 to 2/1/2028 are callable at par beginning February 1, 2021**

<b>Debt per capita:</b>	by principal amount	\$387.86
	by total debt service	\$495.23
2018 Estimated Population		30,939

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX REFUNDING BONDS  
SERIES 2018C**

**Dated Date:** *June 26, 2018*  
**Issue Date:** *June 26, 2018*  
**Original Issue Amount:** **\$1,670,000**  
**Amount Currently Outstanding:** **\$1,670,000**

**Purpose: Refunding to generate interest cost savings for the District**

*Refunds the District's Series 2007 Issue*

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2019	175,000	<b>2.960%</b>	24,716.00	22,126.00	221,842.00
2020	175,000	<b>2.960%</b>	22,126.00	19,536.00	216,662.00
2021	180,000	<b>2.960%</b>	19,536.00	16,872.00	216,408.00
2022	180,000	<b>2.960%</b>	16,872.00	14,208.00	211,080.00
2023	185,000	<b>2.960%</b>	14,208.00	11,470.00	210,678.00
2024	185,000	<b>2.960%</b>	11,470.00	8,732.00	205,202.00
2025	190,000	<b>2.960%</b>	8,732.00	5,920.00	204,652.00
2026	200,000	<b>2.960%</b>	5,920.00	2,960.00	208,880.00
2027	200,000	<b>2.960%</b>	2,960.00	0.00	202,960.00
	<u>1,670,000</u>		<u>126,540.00</u>	<u>101,824.00</u>	<u>1,898,364.00</u>

**Non-Callable**

<b>Debt per capita:</b>	by principal amount	\$53.98
	by total debt service	\$61.36
2018 Estimated Population		30,939

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS  
SUMMARY OF OUTSTANDING PRINCIPAL**

FISCAL YEAR	Series 2012	Series 2013	Series 2014 Rfdg & New	Series 2014 Rfdg	Series 2015 Rfdg	Series 2016 Rfdg	Series 2017	Series 2018A	Series 2018B VR	Series 2018C Ref	Grand Total Debt Service
2019	320,000.00	1,760,000.00	390,000.00	105,000.00	<u>1,930,000.00</u>	1,115,000.00	620,000.00	800,000.00	0.00	175,000.00	7,215,000.00
2020	250,000.00	3,720,000.00	710,000.00	<u>105,000.00</u>		1,155,000.00	785,000.00	1,050,000.00	0.00	175,000.00	7,950,000.00
2021	180,000.00	3,960,000.00	750,000.00			1,260,000.00	785,000.00	0.00	1,050,000.00	180,000.00	8,165,000.00
2022	205,000.00	4,155,000.00	770,000.00			1,295,000.00	830,000.00	0.00	1,850,000.00	180,000.00	9,285,000.00
2023	215,000.00	4,330,000.00	790,000.00			1,330,000.00	860,000.00	0.00	2,075,000.00	185,000.00	9,785,000.00
2024	230,000.00	4,440,000.00	815,000.00			1,375,000.00	875,000.00	0.00	2,500,000.00	185,000.00	10,420,000.00
2025	250,000.00	4,550,000.00	830,000.00			1,415,000.00	330,000.00	0.00	3,025,000.00	190,000.00	10,590,000.00
2026	265,000.00	4,660,000.00	860,000.00			1,455,000.00	350,000.00	0.00	500,000.00	200,000.00	8,290,000.00
2027	285,000.00	4,780,000.00	885,000.00			1,505,000.00	370,000.00	0.00	500,000.00	<u>200,000.00</u>	8,525,000.00
2028	875,000.00	<u>285,000.00</u>	180,000.00			5,675,000.00	400,000.00	0.00	<u>500,000.00</u>		7,915,000.00
2029	875,000.00	<u>295,000.00</u>	190,000.00			5,695,000.00	430,000.00	500,000.00			7,985,000.00
2030	900,000.00		195,000.00			<u>1,065,000.00</u>	500,000.00	4,895,000.00			7,555,000.00
2031	900,000.00		200,000.00				500,000.00	4,835,000.00			6,435,000.00
2032	900,000.00		210,000.00				500,000.00	4,795,000.00			6,405,000.00
2033	<u>1,250,000.00</u>		<u>220,000.00</u>				275,000.00	4,760,000.00			6,505,000.00
2034							575,000.00	5,740,000.00			6,315,000.00
2035							595,000.00	5,925,000.00			6,520,000.00
2036							615,000.00	5,965,000.00			6,580,000.00
2037							640,000.00	6,105,000.00			6,745,000.00
2038							665,000.00	6,195,000.00			6,860,000.00
2039							680,000.00	6,325,000.00			7,005,000.00
2040							715,000.00	6,295,000.00			7,010,000.00
2041							750,000.00	6,220,000.00			6,970,000.00
2042							<u>785,000.00</u>	6,190,000.00			6,975,000.00
2043								<u>6,155,000.00</u>			6,155,000.00
	<u>7,900,000.00</u>	<u>36,935,000.00</u>	<u>7,995,000.00</u>	<u>210,000.00</u>	<u>1,930,000.00</u>	<u>24,340,000.00</u>	<u>14,430,000.00</u>	<u>82,750,000.00</u>	<u>12,000,000.00</u>	<u>1,670,000.00</u>	<u>190,160,000.00</u>

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS  
SUMMARY OF OUTSTANDING ISSUES (PRINCIPAL & INTEREST)**

FISCAL YEAR	Series 2012	Series 2013	Series 2014 Rfdg & New	Series 2014 Rfdg	Series 2015 Rfdg	Series 2016 Rfdg	Series 2017	Series 2018A	Series 2018B VR	Series 2018C Ref	Grand Total Debt Service
2019	602,837.50	2,854,987.50	619,350.00	107,100.00	1,940,132.50	1,896,206.25	1,110,175.00	4,308,075.00	360,000.00	221,842.00	14,020,705.75
2020	520,012.50	4,760,187.50	922,850.00	105,745.50		1,879,456.25	1,243,562.50	4,519,825.00	360,000.00	216,662.00	14,528,301.25
2021	440,787.50	4,863,987.50	940,950.00			1,924,081.25	1,208,237.50	3,443,575.00	1,613,250.00	216,408.00	14,651,276.75
2022	458,087.50	4,856,112.50	940,075.00			1,895,206.25	1,216,900.00	3,443,575.00	2,551,750.00	211,080.00	15,572,786.25
2023	459,687.50	4,862,287.50	940,575.00			1,864,581.25	1,208,875.00	3,443,575.00	2,639,375.00	210,678.00	15,629,634.25
2024	465,787.50	4,857,387.50	944,493.75			1,841,956.25	1,184,837.50	3,443,575.00	2,904,250.00	205,202.00	15,847,489.50
2025	476,187.50	4,863,406.25	936,875.00			1,812,206.25	612,725.00	3,443,575.00	3,235,875.00	204,652.00	15,585,502.00
2026	480,887.50	4,861,125.00	942,562.50			1,787,731.25	617,425.00	3,443,575.00	587,500.00	208,880.00	12,929,686.25
2027	489,887.50	4,860,137.50	941,387.50			1,786,056.25	621,225.00	3,443,575.00	552,500.00	202,960.00	12,897,728.75
2028	1,056,687.50	298,125.00	220,412.50			5,876,731.25	635,900.00	3,443,575.00	517,500.00		12,048,931.25
2029	1,023,875.00	299,425.00	224,862.50			5,779,471.88	652,450.00	3,931,075.00			11,911,159.38
2030	1,017,812.50		223,356.25			1,076,981.25	709,750.00	8,215,675.00			11,243,575.00
2031	986,312.50		220,950.00				697,250.00	7,961,075.00			9,865,587.50
2032	954,812.50		223,000.00				684,750.00	7,740,462.50			9,603,025.00
2033	1,269,531.25		224,400.00				450,062.50	7,538,250.00			9,482,243.75
2034							739,437.50	8,320,150.00			9,059,587.50
2035							744,812.50	8,271,850.00			9,016,662.50
2036							749,687.50	8,074,050.00			8,823,737.50
2037							759,000.00	7,987,912.50			8,746,912.50
2038							767,687.50	7,862,662.50			8,630,350.00
2039							763,750.00	7,726,125.00			8,489,875.00
2040							776,506.25	7,380,625.00			8,157,131.25
2041							787,700.00	6,992,750.00			7,780,450.00
2042							797,756.25	6,652,500.00			7,450,256.25
2043								6,308,875.00			6,308,875.00
	10,703,193.75	42,237,168.75	9,466,100.00	212,845.50	1,940,132.50	29,420,665.63	19,740,462.50	147,340,537.50	15,322,000.00	1,898,364.00	278,281,470.13

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT**  
Consolidated Debt Service Schedule

FISCAL YEAR 31-Aug	Principal	Interest	Total
2019	7,215,000.00	6,805,705.750	14,020,705.75
2020	7,950,000.00	6,578,301.250	14,528,301.25
2021	8,165,000.00	6,486,276.750	14,651,276.75
2022	9,285,000.00	6,287,786.250	15,572,786.25
2023	9,785,000.00	5,844,634.250	15,629,634.25
2024	10,420,000.00	5,427,489.500	15,847,489.50
2025	10,590,000.00	4,995,502.000	15,585,502.00
2026	8,290,000.00	4,639,686.250	12,929,686.25
2027	8,525,000.00	4,372,728.750	12,897,728.75
2028	7,915,000.00	4,133,931.250	12,048,931.25
2029	7,985,000.00	3,926,159.375	11,911,159.38
2030	7,555,000.00	3,688,575.000	11,243,575.00
2031	6,435,000.00	3,430,587.500	9,865,587.50
2032	6,405,000.00	3,198,025.000	9,603,025.00
2033	6,505,000.00	2,977,243.750	9,482,243.75
2034	6,315,000.00	2,744,587.500	9,059,587.50
2035	6,520,000.00	2,496,662.500	9,016,662.50
2036	6,580,000.00	2,243,737.500	8,823,737.50
2037	6,745,000.00	2,001,912.500	8,746,912.50
2038	6,860,000.00	1,770,350.000	8,630,350.00
2039	7,005,000.00	1,484,875.000	8,489,875.00
2040	7,010,000.00	1,147,131.250	8,157,131.25
2041	6,970,000.00	810,450.000	7,780,450.00
2042	6,975,000.00	475,256.250	7,450,256.25
2043	6,155,000.00	153,875.000	6,308,875.00
	190,160,000.00	88,121,470.125	278,281,470.13

<b>Debt per capita:</b>	by principal amount	\$6,146.29
	by total debt service	\$8,994.52
2018 Estimated Population		30,939